Town of Ree Heights
$430,000 Borrower Bond
dated May 15, 2019

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S.D. SEC. OF STATE
#001498195

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Ree Heights
2. Designation of issue: Borrower Bond.
3. Date of issue: May 15, 2019
4. Purpose of issue: Town of Ree Heights Waterline Replacement Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $430,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 15th day of May 2019.

Nikki Rogers

By: Nikki Rogers
Its: Clerk

Attachment to Bond Information Statement

Upon meeting the conditions set forth in the Loan Agreement, this loan is 100% forgivable. There will be no payments made.

Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED
MAY 2 8 2019
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
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DEB MATHEWS, Advanced Certified Paralegal
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May 23, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Town of Ree Heights
$430,000 Drinking Water Borrower Bond, Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.